

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 82

VOTER INFORMATION DOCUMENT FOR BOND ELECTION AND OPERATION
AND MAINTENANCE TAX ELECTION

Harris County Municipal Utility District No. 82 (the “District”) will be holding bond election and an operation and maintenance tax election on May 4, 2024, for voting upon the following:

<p>HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 82 BALLOT LANGUAGE</p> <p><u>OFFICIAL BALLOT</u></p> <p>HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 82</p>

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 82
PROPOSITION A

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| <p>() FOR</p> | <p>) THE ISSUANCE OF \$75,000,000 BONDS FOR</p> <p>) WATER, SANITARY SEWER, AND</p> <p>) DRAINAGE AND STORM SEWER SYSTEMS</p> |
| <p>() AGAINST</p> | <p>) AND FOR REFUNDING WATER, SANITARY</p> <p>) SEWER, AND DRAINAGE AND STORM</p> <p>) SEWER SYSTEMS BONDS OF THE DISTRICT,</p> <p>) AND THE LEVY OF TAXES, WITHOUT</p> <p>) LIMIT AS TO RATE OR AMOUNT,</p> <p>) SUFFICIENT TO PAY THE PRINCIPAL OF</p> <p>) AND INTEREST ON THE BONDS</p> |

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 82
PROPOSITION B

- | | |
|--------------------|---|
| <p>() FOR</p> | <p>) AN OPERATION AND MAINTENANCE TAX</p> <p>) FOR FACILITIES AUTHORIZED BY ARTICLE</p> <p>) XVI, SECTION 59, OF THE TEXAS</p> |
| <p>() AGAINST</p> | <p>) CONSTITUTION, NOT TO EXCEED FORTY</p> <p>) CENTS (\$0.40) PER ONE HUNDRED DOLLARS</p> <p>) (\$100) VALUATION OF TAXABLE PROPERTY</p> |

ESTIMATED DEBT SERVICE REQUIREMENTS FOR PROPOSED BONDS SECURED BY AD VALOREM TAXES	
	Proposition A
Principal for Proposed Bonds to be authorized	\$75,000,000
Estimated Interest for Proposed Bonds to be authorized ¹	\$54,102,645.29
Estimated Combined Principal and Interest Requirements for the Proposed Bonds ¹	\$129,102,645.29

¹Assumes an interest rate of 4.25% on the Proposed Bonds and issuance in accordance with the amortization schedule shown below. The estimated interest and amortization schedule are based upon current assumptions and projections of interest rates, property development, assessed valuations and tax collection rates. To the extent that such assumptions and projects are not realized, the actual interest on the bonds may vary substantially from the estimated interest presented herein. The estimated interest provided herein shall not be considered part of the bond propositions to be submitted to the voters and shall not be considered as a limitation on the District's authority to levy, assess and collect an unlimited tax as to rate or amount pursuant to the Texas Constitution and laws.

OUTSTANDING BONDS SECURED BY AD VALOREM TAXES AS OF JANUARY 22, 2024	
Principal of Outstanding Bonds	\$76,340,000
(+) Estimated Remaining Interest on Outstanding Bonds ²	\$39,716,994.49
(=) Estimated Combined Principal and Interest Requirements ²	\$116,056,994.49

²Assumes the principal of and interest on the Outstanding Bonds are paid on time in accordance with the maturity schedules set forth in the Official Statement for each series of the bonds, and that no such bonds are refunded, defeased, or otherwise called for redemption prior to their scheduled maturities.

ESTIMATED MAXIMUM ANNUAL INCREASE IN TAXES	
	Proposition A
Estimated Maximum Annual Increase in Taxes on Residential Homestead with Appraised Value of \$100,000	\$0.00

SUMMARY OF MAJOR ASSUMPTIONS

The estimated maximum annual increase in taxes listed above for the Proposed Bonds is based upon the assumptions presented in this section regarding the estimated growth in appraised value of the District, amortization schedule for the District's outstanding bonds and Proposed Bonds, the District's tax collection rate, no change in the District's other tax rate components, if any, and the exemptions currently granted by the District, if any. To the extent that such assumptions are not realized, the actual maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the bonds may vary substantially from the estimated maximum annual increase presented herein. The estimated maximum annual increase presented herein shall not be considered part of the bond propositions to be submitted to the voters and shall not be considered as a limitation on the District's authority to levy, assess and collect an unlimited tax as to rate or amount pursuant to the Texas Constitution and laws.

Changes in Future Appraised Value:		
	Annual	
Tax Year	Growth	Appraised Value
2024	2%	1,439,199,278
2025	2%	1,467,983,264
2026	2%	1,497,342,929
2027	2%	1,527,289,787
2028	2%	1,557,835,583
2029	2%	1,588,992,295
2030	2%	1,620,772,141
2031	2%	1,653,187,584
2032	2%	1,686,251,335
2033	2%	1,719,976,362
2034	2%	1,754,375,889
2035	2%	1,789,463,407
2036	2%	1,825,252,675
2037	2%	1,861,757,729
2038	2%	1,898,992,883
2039	2%	1,936,972,741
2040	2%	1,975,712,196
2041	2%	2,015,226,440
2042	2%	2,055,530,968
2043	2%	2,096,641,588
2044	2%	2,138,574,419
2045	2%	2,181,345,908
2046	2%	2,224,972,826
2047	2%	2,269,472,283
2048	2%	2,314,861,728
2049	2%	2,361,158,963
2050	2%	2,408,382,142
2051	2%	2,456,549,785
2052	2%	2,505,680,781
2053	2%	2,555,794,396
2054	2%	2,606,910,284
2055	2%	2,659,048,490
2056	2%	2,712,229,460
2057	2%	2,766,474,049
2058	2%	2,821,803,530
2059	2%	2,878,239,600
2060	2%	2,935,804,392
2061	2%	2,994,520,480
2062	2%	3,054,410,890
2063	2%	3,115,499,108
2064	2%	3,177,809,090
2065	2%	3,241,365,271
2066	2%	3,306,192,577
2067	2%	3,372,316,428
2068	2%	3,439,762,757
2069	2%	3,508,558,012
2070	2%	3,578,729,172

Amortization of Debt Service:			
	<i>Outstanding</i>		<i>Proposition A</i>
<i>Fiscal</i>	<i>Bonds</i>		<i>Proposed Bonds</i>
<i>Year</i>	<i>as of 1/22/24</i>		<i>75,000,000</i>
2024	5,004,102.99		
2025	5,772,775.25		
2026	5,504,915.25		
2027	4,459,321.75		
2028	4,391,493.75		318,750.00
2029	4,378,081.25		944,510.34
2030	4,359,016.75		944,510.34
2031	4,333,756.25		944,510.34
2032	4,323,006.25		1,263,260.34
2033	4,307,018.75		1,889,020.67
2034	4,286,793.75		1,889,020.67
2035	4,262,918.75		1,889,020.67
2036	4,246,543.75		2,207,770.67
2037	4,233,093.75		2,833,531.01
2038	4,200,468.75		2,833,531.01
2039	4,173,218.75		2,833,531.01
2040	4,169,093.75		3,152,281.01
2041	4,138,281.25		3,778,041.34
2042	4,105,093.75		3,778,041.34
2043	4,091,812.50		3,778,041.34
2044	4,050,312.50		4,096,791.34
2045	4,006,437.50		4,722,551.68
2046	3,259,875.00		4,722,551.68
2047	3,253,250.00		4,722,551.68
2048	3,241,875.00		4,722,551.68
2049	3,224,843.75		4,722,551.68
2050	3,203,062.50		4,722,551.68
2051	3,076,531.25		4,722,551.68
2052			4,722,551.68
2053			4,722,551.68
2054			4,722,551.68
2055			4,722,551.68
2056			3,778,041.34
2057			3,778,041.34
2058			3,778,041.34
2059			3,778,041.34
2060			2,833,531.01
2061			2,833,531.01
2062			2,833,531.01
2063			2,833,531.01
2064			1,889,020.67
2065			1,889,020.67
2066			1,889,020.67
2067			1,889,020.67
2068			944,510.34
2069			944,510.34
2070			944,510.34
2071			944,510.34

Interest Rate on Proposed Bonds:	4.25%
Annual District Tax Collections Rate:	97.0%
Residence Homestead Exemption:	0.00%

BY ORDER OF THE BOARD OF DIRECTORS.

President, Board of Directors